

# **Schwope Brothers West Coast**

Offering Memorandum



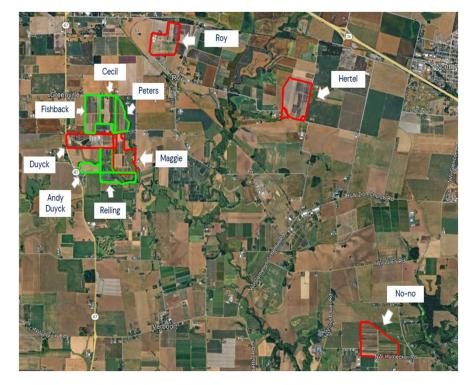
We are pleased to offer a rare opportunity to acquire a nursery operation consisting of premium farmland, a growing inventory of nursery trees, and a comprehensive set of machinery and equipment across four (4) tracts totaling approximately 477 gross acres in the highly coveted Willamette Valley of Oregon. This offering is part of a broader Chapter 11 bankruptcy process and will be subject to court approved sale timelines. The transaction may be expedited should an acceptable offer be presented to the relevant parties.

Schwope Brothers West Coast		
Location Type	Production	
Address	39881 NW Wilkesboro Rd, Banks, OR 97106	
Acreage (Owned/Lease/Total)	477/294/768 Acres	
Location Manager/Lead	Daniel Livingston	
Headcount (Min/Max)	45/100	
Inventory Balance	2.1MM Units	
Inventory Mix	1.7MM Barefoot Liner 154k Pre-Finished 232k Packaged/Container 394k Container Liner	
Average Production/Years	4.5 Years	





Core Competency/Offering		
Container Finished Goods	Field Finished Goods	
Seed Propagation	Cuttings	
Tissue Culture Grafting		
Seedlings & Rooted Cutting		





Red-outlined tracts denote fee-simple ownership; green-outlined tracts denote leased acreage. Lease assumability is subject to confirmation during due diligence



## Utopian Plants Kansas, KAT Nurseries, DCA Land Kansas

Offering Memorandum





We are pleased to present a rare opportunity to acquire a diversified portfolio of assets, including a shrub and plant production nursery (Utopian Plants), a nursery distribution (KAT Nursery), and a tract of premium real estate located on the edge of the Kansas City metropolitan area (DCA Land Kansas), together with their associated machinery, equipment, and established labor force. This offering is part of a broader Chapter 11 bankruptcy process and will be subject to court approved sale timelines. The transaction may be expedited should an acceptable offer be presented to the relevant parties.

Utopian Plants Kansas		
Location Type	Production	
Address	33523 W 135th St, Olathe, KS 66061	
Acreage (Owned/Lease/Total)	26/0/26 Acres	
Location Manager/Lead	Darren St Thomas	
Headcount (Min/Max)	4/12	
Inventory Balance	54k Units	
Inventory Mix	Packaged/Container	
2024 Units Shipped	222k Units	
Average Production/Years	1 Year	







**Core Competency/Offering** 

Container Finished Goods



#### **KAT Nurseries**

KAT Nurseries Olathe		
Location Type	Distribution	
Address	30050 W 135th St, Olathe, KS 66061	
Owned/Leased	Leased*	
Location Manager/Lead	Jay Warren	
Headcount (Min/Max)	21/32	
Inventory Balance \$ Min/Max	\$991k/\$1.7MM	
Inventory Mix	Live Plants, Hardscape Supply, Transportation Equipment	
Annual Rent/Property Tax	TBD	







Core Competency/Offering		
Green Goods Hard Goods		
Landscaping Supplies		





## Schwope Brothers Tree Farms, DCA Land Missouri

Offering Memorandum





We are pleased to present a rare opportunity to acquire a portfolio of approximately 951 acres of farm ground historically utilized for nursery tree production. The offering may include an active inventory of nursery trees, a comprehensive set of machinery and equipment, and an established labor force located across multiple tracts in Jackson County, Missouri. This sale is being conducted as part of a broader Chapter 11 bankruptcy process and will be subject to court-approved sale timelines. The transaction may be expedited should an acceptable offer be presented to the relevant parties.

Schwope Brothers Tree Farms		
Location Type	Production	
Address	5609 North Blue Valley Rd, Independence, MO 64058	
Acreage (Owned)	951	
Location Manager/Lead	Jaime Marrufo	
Headcount (Min/Max)	22/106	
Inventory Balance	658k Units	
2024 Units Shipped	95k Units	
Average Production/Years	4 Years	







#### **Core Competency/Offering**

Container Finished Goods

Field Finished Goods





## DCA Land Kentucky, LLC

Offering Memorandum





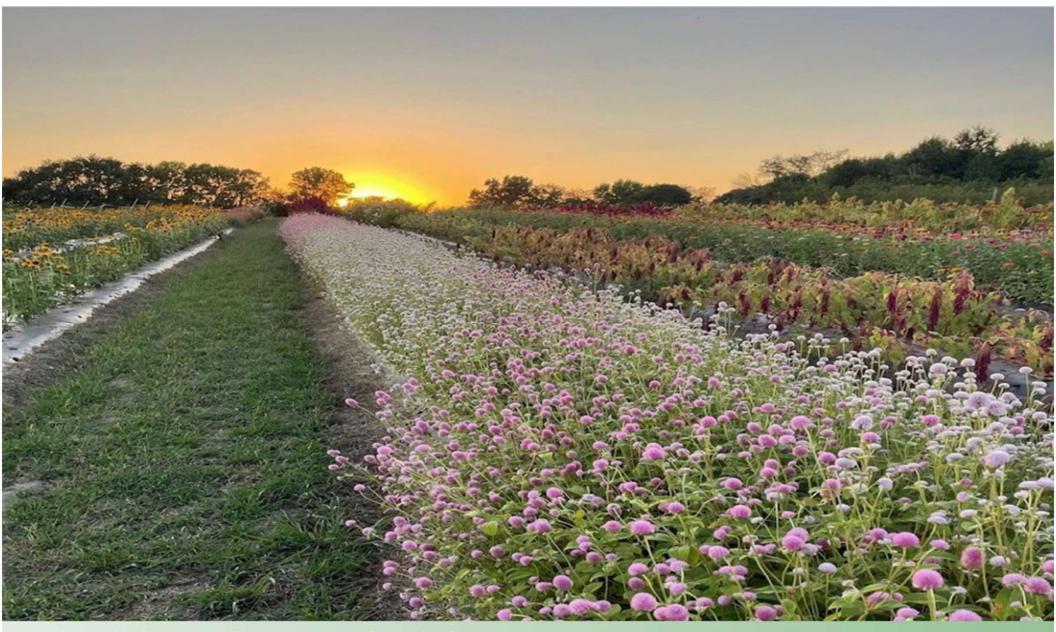
- We are pleased to present a rare opportunity to acquire approximately 359 contiguous acres of premium farm ground located near Bardstown and Springfield, Kentucky. Historically utilized for nursery production, the property is strategically situated outside the influence of urban encroachment, allowing for flexible use across agricultural, recreational, or other rural-oriented purposes.
- The property is currently operated by Valley Hill Tree Farm under an existing tenancy.
- This offering is being conducted as part of a broader Chapter 11 bankruptcy process and will be subject to courtapproved sale procedures and timelines. The transaction may be accelerated should an acceptable offer be submitted to the appropriate parties.

Valley Hill Tree Farm		
Location Type	Production	
Address	96 Valley Hill Rd, Springfield, KY 40069	
Acreage (Owned/Lease/Total)	358/0/358 Acres	
Location Manager/Lead	Bert Eisenback	
Headcount (Min/Max)	3/14	
Inventory Balance	56k Units	
Inventory Mix	56k Balled & Burlapped	
2024 Units Shipped	9k Units	
Average Production/Years	3.5 Years	

Tax APN	Owner	County	Farm Name	<b>Acre Count</b>
08-034.01	DCA LAND KENTUCKY LLC	Washington	Valley Hill	357.9







## Colonial Gardens, Colonial Farms, & KAT Blue Springs

Offering Memorandum





We are pleased to present a rare opportunity to acquire a diversified portfolio of assets, including prime Missouri real estate comprising two non-contiguous tracts (Colonial Gardens East and Colonial Gardens South), strategically positioned within the path of residential growth. The offering includes the Colonial Gardens retail site and farm operations, as well as the satellite KAT Wholesale (Blue Springs) location, together with the associated machinery, equipment, and established labor force.

This sale is being conducted as part of a broader Chapter 11 bankruptcy process and will therefore be subject to court approved timelines. The transaction may be expedited should an acceptable offer be presented to the relevant parties.

Colonial Gardens/Farms & KAT Blue Springs		
Location Type	Retail/Event Center/Distribution	
Address	27610 E Wyatt Rd, Blue Springs, MO 64014	
Owned/Leased	Owned	
Location Manager/Lead	Paul Abugattas	
Headcount (Min/Max)	25/46	
Inventory Mix	Live Plants, Hardscape Supply, Transportation Equipment	
Property Tax	\$31k	

Core Competency/Offering		
Landscaping Supplies	Retail/Event Center	
Agriculture Tourism	Wholesale/Distribution	







## Brehob Nurseries, Utopian Plants Indiana, DCA Land Indiana

Offering Memorandum





We are pleased to present a rare opportunity to acquire a diversified portfolio of assets, including prime Indiana real estate comprising two non-contiguous tracts (Brehob North and Brehob South) with fee-simple ownership held by DCA Land Illinois and situated directly in the path of growth. In addition to the real estate, the portfolio includes a reputable nursery production operation and a wholesale distribution site operated under Utopian Plants and Brehob Nurseries, together with the associated machinery, equipment, and established labor force. The sale will be conducted as part of a broader Chapter 11 bankruptcy process and will be subject to court-approved sale timelines. The transaction may be expedited should an acceptable offer be presented to the relevant parties.

Utopian Plants Indiana		
Location Type	Production/Distribution	
Address	4867 Sheridan Rd, Westfield, IN 46062	
Acreage (Owned/Lease/Total)	85/0/85 Acres	
Location Manager/Lead	Daniel Kiggins	
Headcount (Min/Max)	13/51	
Inventory Balance	727k Units	
Inventory Mix	Packaged/Container	
2024 Units Shipped	419k Units	
Average Production/Years	1.25 Year	







Core Competency/Offering

Container Finished Goods





## **Brehob South**

Brehob Nurseries South		
Location Type	Distribution	
Address	30050 W 135th St, Olathe, KS 66061	
Owned/Leased	Owned – 36 acres	
Location Manager/Lead	Daniel Kiggins	
Headcount (Min/Max)	13/33	
Inventory Balance \$ Min/Max	\$991k/\$3.OMM	
Inventory Mix	Live Plants, Hardscape Supply, Transportation Equipment	
Property Tax	\$34k	







Core Competency/Offering			
Green Goods	Hard Goods		
Landscaping Supplies			







## Anna Evergreen, DCA Land Illinois

Offering Memorandum





We are pleased to present a rare opportunity to acquire a premier, one-of-a-kind nursery production operation, widely recognized throughout the industry as Anna Evergreen, renowned for its high-quality evergreen varietals across both Ball & Burlapped and packaged goods. This offering includes the underlying real estate, all nursery inventory, and the associated machinery and equipment, with an established labor force already in place. The sale is being conducted as part of a broader Chapter 11 bankruptcy process and will be subject to court approved sale timelines. The transaction may be expedited should an acceptable offer be presented to the relevant parties.

Anna Evergreen			
Location Type	Production		
Address	160 Anna Nursery Ln, Cobden, IL 62920		
Acreage (Owned/Lease/Total)	384/0/384 Acres		
Location Manager/Lead	Jason Tabor		
Headcount (Min/Max)	6/21		
Inventory Balance	365k Units		
2024 Units Shipped	99k Units		
Average Production/Years	4.5 Years		







#### **Core Competency/Offering**

Container Finished Goods

Field Finished Goods





#### Disclaimer

THIS CONFIDENTIAL INFORMATION PRESENTATION IS BASED ON INFORMATION PROVIDED BY DCA OUTDOORS, INC. ("COMPANY")\*\* WHO ARE DEBTORS IN THE JOINTLY ADMINISTERED CHAPTER 11 BANKRUPTCY CASES UNDER THE LEAD CASE IN RE DCA OUTDOOR, INC., ET AL., CASE NO. 25-50053 (CAN) IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF MISSOURI. THE DOCUMENT IS SOLELY FOR USE BY PROSPECTIVE BUYERS ("RECIPIENTS") TO EVALUATE THE ASSETS OFFERED BY THE COMPANY AND NO OTHER PURPOSE.

THE DOCUMENT HAS BEEN PREPARED TO ASSIST RECIPIENTS IN MAKING THEIR OWN EVALUATION OF THE COMPANY ASSETS AND DOES NOT PURPORT TO CONTAIN ALL THE INFORMATION A PROSPECTIVE BUYER MAY NEED TO MAKE A PURCHASE DECISION. INTERESTED RECIPIENTS SHOULD CONDUCT THEIR OWN INVESTIGATION AND ANALYSIS OF THE COMPANY ASSETS TO VERIFY THE INFORMATION CONTAINED IN THIS MEMORANDUM.

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NEITHER THE COMPANY NOR LAND BROKERS UNDERTAKES ANY OBLIGATION TO PROVIDE A RECIPIENT WITH ACCESS TO ANY ADDITIONAL INFORMATION. NO ASSURANCE CAN BE GIVEN OR SHOULD BE INFERRED THAT ANY OF THE ASSUMPTIONS ON WHICH THE PROJECTIONS ARE BASED WILL PROVE TO BE CORRECT OR THAT THE PROJECTED FIGURES WILL BE ATTAINED. ACTUAL RESULTS MAY VARY FROM PROJECTIONS, AND THE VARIATIONS MAY BE MATERIAL. RECIPIENTS ALSO AGREE NOT TO CONTACT ANY OFFICERS, EMPLOYEES, AFFILIATES, CUSTOMERS OR SUPPLIERS OF THE COMPANY, EITHER DIRECTLY OR INDIRECTLY, WITHOUT THE PRIOR WRITTEN CONSENT OF THE COMPANY. ALL COMMUNICATIONS, INQUIRIES AND REQUESTS FOR INFORMATION RELATING TO THIS PRESENTATION OR TO A POSSIBLE TRANSACTION INVOLVING THE COMPANY ASSETS SHOULD BE ADDRESSED TO LAND BROKERS.

ANY INCLUDED INVENTORIES, FINANCIAL PROJECTIONS AND OTHER FORWARD-LOOKING INFORMATION ARE BASED ON MANAGEMENT'S ASSESSMENT OF SUCH MATTERS AS GROWTH PROSPECTS, CUSTOMER BASE, MARKET SIZE, AND GENERAL INDUSTRY CONDITIONS, AND REFLECT THE BEST ESTIMATES OF THE COMPANY AS OF THE DATE OF THIS MEMORANDUM. NO ASSURANCE CAN BE GIVEN NOR SHOULD BE INFERRED THAT ANY OF THE ASSUMPTIONS ON WHICH THE PROJECTIONS ARE BASED WILL PROVE TO BE CORRECT OR THAT THE PROJECTED FIGURES WILL BE ATTAINED. ACTUAL RESULTS MAY VARY FROM PROJECTIONS, AND THE VARIATIONS MAY BE MATERIAL.

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<sup>\*\*</sup> THE ENTITIES COMPRISING THE "COMPANY" ARE (I) ANNA EVERGREEN, LLC; (II) BREHOB NURSERIES, LLC; (III) COLONIAL FARMS LLC; (IV) COLONIAL GARDENS LLC; (V) COLONIAL GARDENS DEVELOPMENT LLC; (VI) DCA LAND HOLDING COMPANY, LLC; (VII) DCA LAND ILLINOIS LLC; (VIII) DCA LAND INDIANA LLC; (IX) DCA LAND KENTUCKY LLC; (XI) DCA LAND MISSOURI LLC; (XII) DCA LAND OREGON LLC; (XIII) DCA OUTDOOR, INC.; (XIV) KAT NURSERIES, LLC; (XV) PLANTRIGHT SUPPLY LLC; (XVI) SCHWOPE BROTHERS TREE FARMS, LLC; (XVII) SCHWOPE BROTHERS WEST COAST, LLC; (XVIII) UTOPIAN PLANTS INDIANA, LLC; (XIX) UTOPIAN TRANSPORT, LLC; AND (XX) UTOPIAN TREES INC.